

Medicaid Managed Care

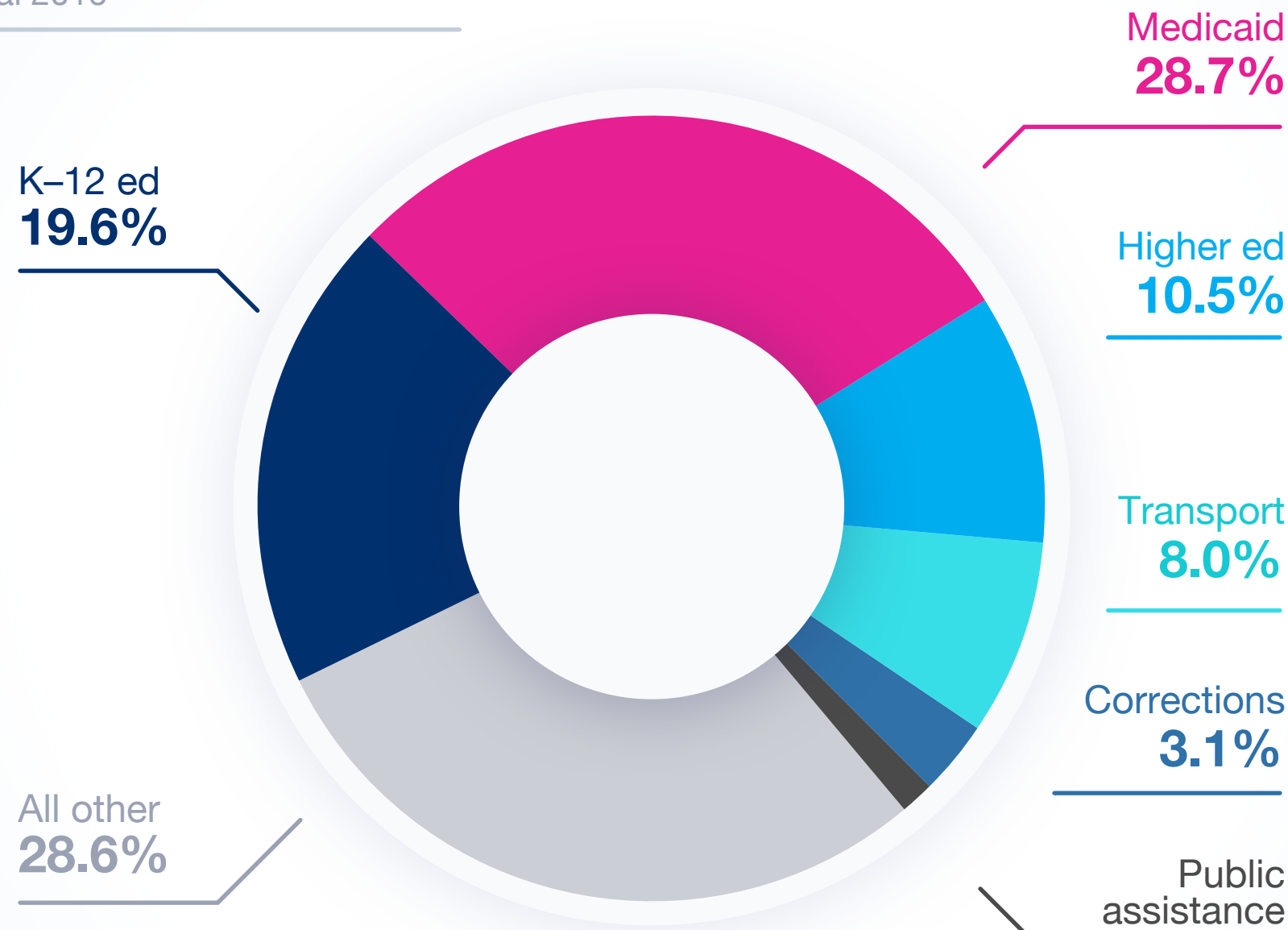


Well-managed partnerships could help states drive change in their Medicaid programs

Medicaid is the largest program in state budgets...

Total state budgetary expenditures nationwide¹

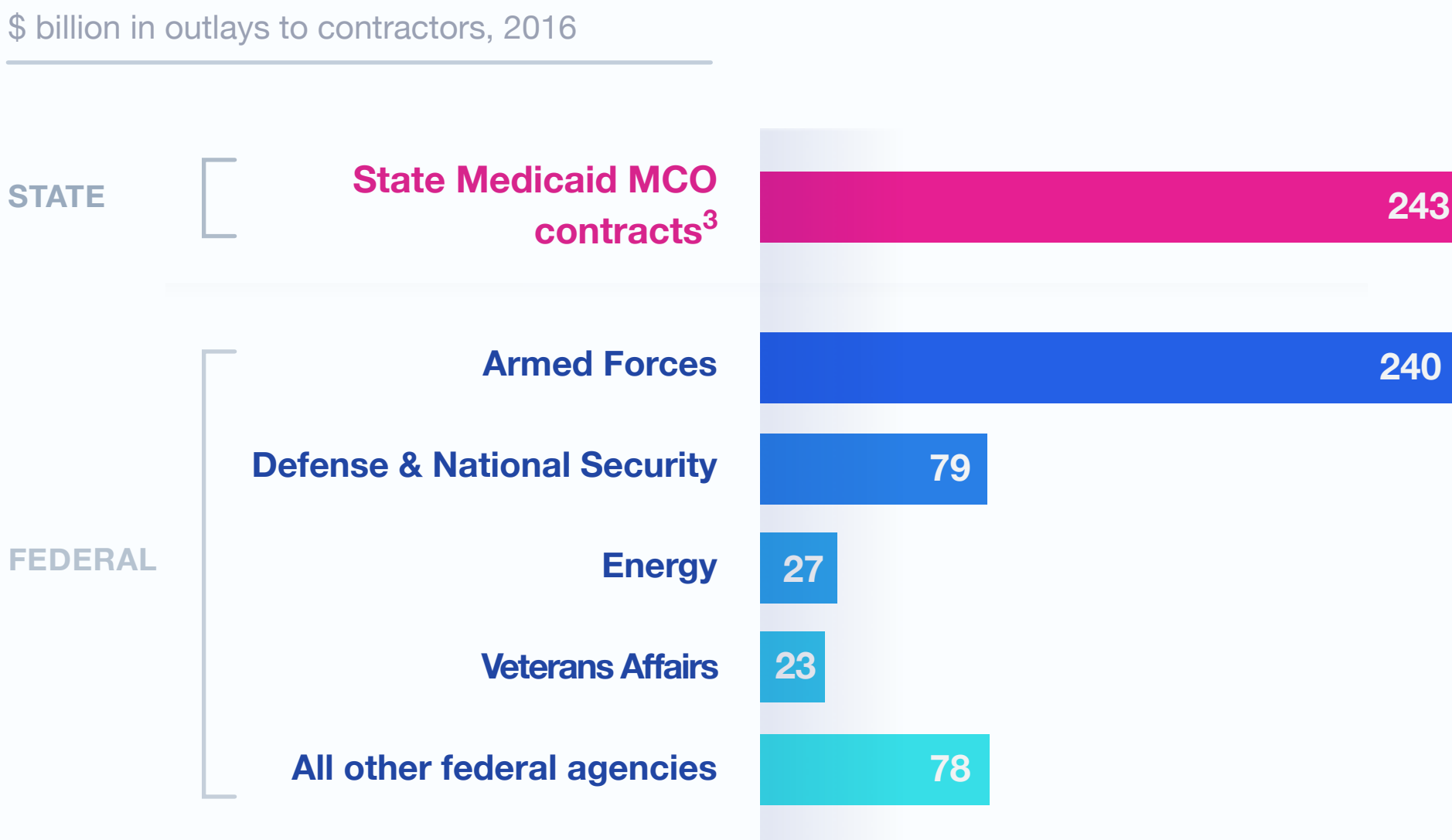
%, fiscal 2016



...and the scale and scope of state managed care contracts make managed care organizations (MCOs) key partners for many states

State MCO contracts compared to federal public sector contracts (grouped by type)²

\$ billion in outlays to contractors, 2016



When designing or redesigning managed care programs, states could consider the current and desired future state of their relationship with MCOs



When adopting a managed care approach, states should ensure the structure of their MCO partnerships helps drive the changes they prioritize



Intervention to improve value for states is possible at any point in a program's lifecycle



¹ State Expenditure Report: Examining Fiscal 2015-2017 State Spending, National Association of State Budget Officers. Figures may not sum to 100%, because of rounding.
² 2016 Actuarial Report on the Financial Outlook for Medicaid, Office of the Actuary, Centers for Medicare and Medicaid Services; US Government FY 2016 federal contractor outlays, GovWin IQ Database
³ \$243B figure is an aggregate of spending across all states